

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MISSOURI**

In re:

**CORNERSTONE MANAGEMENT
PARTNERS, INC.**

Debtor.

Chapter 11

Case No. 19-20031-11

Hearing Date and Time:
January 17, 2019 at 9 a.m.

Hearing Location:
Jefferson City

NOTICE OF HEARING

PLEASE TAKE NOTICE that Cornerstone Management Partners, Inc., the above-captioned debtor and debtor-in-possession (“Debtor”) filed the following Motions on January 15, 2019:

1. Debtor’s Motion for Entry of Interim and Final Orders (I) Approving the Sale of Certain Shares of Stock Free and Clear of Liens, Claims, Interests and Encumbrances and (II) Granting Related Relief Debtor’s Motion for Expedited Hearing on same;
2. Debtor’s Motion for Entry of Order Prohibiting Utility Providers from Discontinuing Services and Approving Form of Adequate Assurance of Payments for the Continuation of Utility Services;
3. Debtor’s Motion for Entry of an Order Authorizing, but not Directing, the Debtor to Continue Prepetition Insurance Coverage;
4. Debtor’s Motion to Approve Procedures for Interim Compensation and Reimbursement of Professionals’ Fees;
5. Debtor’s Motion to Limit Notice and Establish Noticing Procedures;

6. Application of the Debtor for an Order Authorizing and Approving the Employment and Retention of Spencer Fane LLP *Nunc Pro Tunc* to the Petition Date, as Counsel for the Debtor and Granting Related Relief;

PLEASE TAKE FURTHER NOTICE that a hearing to consider the foregoing motions shall be held on January 17, 2019 at 9:00 a.m., prevailing Central Time, in the Christopher S. Bond Court House, Courtroom 4B, 80 Lafayette Street, Jefferson City, MO 65101.

Date: January 16, 2019

/s/ Dennis R. Dow
Honorable, Dennis R. Dow
UNITED STATES BANKRUPTCY JUDGE

Respectfully submitted,

SPENCER FANE LLP

/s/ Ryan C. Hardy
Eric C. Peterson MO #62429
Ryan C. Hardy MO #62926
1 North Brentwood Boulevard
Suite 1000
St. Louis, MO 63105
(314) 863-7733
(314) 862-4656 – Fax
epeterson@spencerfane.com
rhardy@spencerfane.com

Scott J. Goldstein MO #28698
Zachary Fairlie MO #68057
1000 Walnut, Suite 1400
Kansas City, MO 64106
(816) 474-8100
(816) 474-3216– Fax
sgoldstein@spencerfane.com
zfairlie@spencerfane.com

*Proposed Counsel to the Debtor and
Debtor-in-Possession*